

**MMBA's 3rd Annual Loan Servicing & Secondary Market Conference**  
**Monday, June 23rd**  
**Royal Sonesta Hotel**  
**40 Edwin H Land Blvd, Cambridge, MA**  
**Registration: 8:15 AM – 9:00 AM**

**9:00 AM - 9:30 AM:**

**Beacon Hill Update**

Stephen Boksanski, Partner at Shanley Fleming Boksanski & Cahill, and Kevin Kiley, **Executive Vice President and Chief Operating Officer at MassBankers** will provide a legislative update for attendees including current foreclosure and city ordinance issues.

**9:30 AM – 10:15 AM:**

**Real Estate Market Update**

Carol C. Bulman, CEO of Jack Conway Company, Inc., will provide attendees with a real estate market outlook for 2014 and first quarter 2015.

**10:15 AM – 11:00 AM**

**Derick Rheaume, Examiner for the Northeast Region**  
**Consumer Financial Protection Bureau (CFPB)**

**11:00 AM – 11:40 AM**

**Keynote Address - Congressman Michael E. Capuano**

Congressman Capuano serves on the Financial Services Committee. This committee responded to the financial crisis and was integral to the passing of the Dodd-Frank Act in 2010. Congressman Capuano will address attendees and discuss current efforts to prohibit predatory lending.

**11:45 AM -12:45 PM**

**Attendees will be provided lunch and chance to visit exhibitors**

**12:45 PM -1:45 PM (concurrent sessions)**

- **GSE Updates for Servicers** (Fannie Mae/Freddie Mac/FHLB)  
Servicing updates with representatives from Fannie Mae, Freddie Mac and Federal Home Loan Bank of Boston.
- **Secondary Market Fundamentals**

Peter Taglia, SVP, financial management, FTN Financial Capital Assets Corporation Mr. Taglia will provide an in-depth look at today's secondary market and offer insights on rate setting, best execution, and pipeline management. Test your skills with a hedging simulation activity, and learn how to minimize risk and maximize income.

## **2:00 PM – 3:00 PM (concurrent sessions)**

- **GSE Updates for Secondary Market** (Fannie Mae/Freddie Mac)  
Secondary market updates with representatives from Fannie Mae and Freddie Mac
- **Dodd-Frank provisions for small servicers**

With the onslaught of new regulations in mortgage banking, and, more broadly, the financial services industry, Benjamin Giumarra from Spillane Consulting will translate and update servicers on the Dodd-Frank provision for Small Servicers.

## **3:15 PM – 4:15 PM (concurrent sessions)**

- **CRA for the Secondary Market**  
Representatives from the FHLB, MassHousing and MHP discuss loan programs available for CRA lending.
- **Foreclosure & Collections – Best Practices**  
Participants: Paul Mulligan . Orleans Moran and Amanda Zuretti - CATIC

Attend this session and receive Best Practice Advice for the CFPB servicing requirements and updated requirements to protect non-public personal information.